

Supplied on	07 January 20YY
Client Reference	sample
Order Number	sample

## Identification Details

**HOW WAS IT REQUESTED ?** : SAMPLE S.A. DE C.V.

**Correct?** : Yes

Salamanca XXX Co. Roma del Cuauhtemoc, Mexico DF, México

**Correct?** : Yes

## IDENTIFICATION

**CORRECT COMPANY NAME** : SAMPLE S.A. DE C.V.  
**TRADE NAME** : "SAMPLE"  
**TAXPAYER REGISTRATION** : RFC PIM-050XXX-XXX **OPERATING STATUS:** Active  
**MAIN ADDRESS** : Salamanca XXX, Colonia Roma, Delegación Cuauhtemoc  
**CITY/PROVINCE/STATE** : México D.F., CP XXXX  
**COUNTRY** : MEXICO  
**TELEPHONE** : (5255) 5XXX-XXXX  
**FAX** : (5255) 5XXX-XXXX  
**WEB SITE** : www.samplexxx.com.mx

## Credit Recommendations

Credit Rating	3
Risk	MEDIUM RISK
Maximum Monthly Credit Guide	USD 25,000

Where no financial information is available credit assessments are arrived at after taking into consideration the reputation, morality and payment & legal history, among other factors.

### Rating Explanation

The rating system ranges from 1, indicating a high risk to 5, the lowest risk. A rating of 8 indicates an unclassified risk (risk unknown), used on brand new companies as an example. A rating of 9 is used for companies, which are either in Receivership, Liquidation, and Dissolution or have ceased trading for some other reason.

## Official Company Details

**LEGAL STATUS** : Stock Company of Variable Capital  
**DATE OF INCORPORATION** : 23JUN20YY  
**REGISTERED IN** : México DF  
**DURATION** : 99 years

## History

SAMPLE S.A. DE C.V. is a full mexicans owned company , founded on 23.06.20YY, with purpose of diversifying importation activities of GRUPO SAMPLE.

Since company inception, there have been no changes in the company legal form.

## Share Capital Structure

**CURRENT PAID-IN CAPITAL** : Not specified  
**SHAREHOLDERS' EQUITY** : Not specified  
**TYPE OF SHARES** : Nominatives  
**LISTED AT STOCK EXCHANGE:** No  
**CURRENT EXCHANGE RATE** : Ps\$14.61 per 1.00 US Dollar

**Directors / Principals**
***DIRECTORS / EXECUTIVES / SHAREHOLDERS***

<b>FULL NAMES / COMPANY NAME</b>	<b>TITLE</b>	<b>OWNERSHIP %</b>
JOSE GONZALEZ,	President	
MARIA GONZAREZ,	General Director	
CARLOS ALONSO,	Financial Director	
ANTONIO LOPEZ,	Commercial Director	
MARK DIAZ	Marketing Director	
SAMPLE S.A.B. DE C.V.	Shareholder	100%

***WHO IS WHO ?***
**JOSE GONZALEZ**

**NATIONALITY** : Mexican

**Associated as per our database to :**

<b>Company</b>	<b>Tax. Reg.</b>	<b>Country</b>
SAMPLE DINE, S.A. DE C.V.	IDI9XXXXXXXXX	MEXICO

**MARIA GONZAREZ**

**NATIONALITY** : Mexican

**SAMPLE S.A.B. DE C.V.**

Mexican company , incorporated on 11.07.19YY, in the city of Mexico.

Performs as a holding company of the shares of enterprises mainly engaged in commercialization of articles and accessories of personal use and home use.

Tax domicile: Durango No.XXX, Piso, Colonia Roma, Delegación Cuauhtemoc, CP.XXXXX, México DF. Tel.(55)XXXX-XXXX, Fax.(55)XXXX-XXXX.

The shares of this company are traded in the Mexican Stock Exchange since 20.04.19YY.

It has expanded investing in shopping malls and in department stores, with an important participation in the mexican market thanks to their reputation of best department store.

SAMPLE S.A.B. DE C.V., holds investments in the following nonsubsidiaries:

AABBCC S.A. DE C.V.	(17.81%)
XYZ S.A. DE C.V.	(20.00%)
QQPP S.A. DE C.V.	(35.00%)

## Public Record Information

### **LAWSUITS ? .-**

No legal suits have been found filed against this company.

## Operations Details

### **MAIN ACTIVITY .-**

Company is engaged in import and commercialization of all kind of merchandise.

**IMPORT** : Yes From USA, Italy, England, Spain, etc. direct credit at 30-90 days.

**EXPORT** : No

**% CREDIT SALES/TERMS** : 100% (30-day credit terms)

**% FOREIGN PURCHASES** : 100%

**SELLING TERRITORY** : 100% - Mexican market

**EMPLOYEES** : Subject does not have payroll of its own.

### **FACILITIES .-**

**Use** : Legal seat and administrative offices.

### **Remarks and other Premises .-**

No other locations reported.

### **COMMENTS .-**

Subject has as only client its filial "SAMPLE SA DE CV" (department store).

This enterprise was created with purpose of engaging in purchase, sale , import and export of merchandise.

Subject is a subsidiary company of SAMPLE S.A.B. DE C.V.

The group and its subsidiaries operate mainly in business of department stores in the city of Mexico, in the metropolitan area and in the city of Puebla and Monterrey. Additionally, they obtain income from real estate activities and from other services not specified. Own facilities in several shopping malls, common areas.

As subsidiary of SAMPLE S.A.B. DE C.V., the subject is related to the following companies:

<b>COMPANY NAME</b>	<b>COUNTRY</b>	<b>TAX.REG.</b>	<b>RELATION</b>
AABBCC S.A. DE C.V.	MEXICO		Related
BBVV S.A. DE C.V.	MEXICO		Related
KKLL S.A. DE C.V.	MEXICO		Related
UUII S.A. DE C.V.	MEXICO		Related
DDSS S.A.	MEXICO		Related
TTRR SA DE CV	MEXICO	PHI-830XXX-XXX	Subsidiary
JJHH S.A.	MEXICO		Related
WWEE S.A. DE C.V.	MEXICO		Related
SAMPLE S.A.B. DE C.V.	MEXICO		Parent Co.
OOKK S.A. DE C.V.	MEXICO		Related
GGFF S.A. DE C.V.	MEXICO		Related
AAQQ S.A. DE C.V.	MEXICO		Related
NNMM S.A. DE C.V.	MEXICO		Related

**PROPERTIES OF THE COMPANY .-**

Subject does not have fixed assets.

**INSURANCE .-**

<u>Company</u>	<u>Against</u>
SAMPLE SA DE CV	All-risk contract

**PAYMENTS RECORD**

**TRADE REFERENCES .-**

**COMMENTS .-**

According to our investigations, Subject does not buy from local suppliers, since all its purchases are made from foreign based companies, basically located in Spain and USA.

**LIST OF DOMESTIC SUPPLIERS .-**

Suppliers listed Alphabetically.

**Supplier**

---

OK SA DE CV

International Sources

XYZ Cosmetic

LLRR Cosmetic

**BANKING INFORMATION**

**BANKERS**

**Bank**

BANCO NACIONAL DE MEXICO SA

BBVA BANCOMER SA

We only found out the Subject does its financial transactions through the foregoing banks , which refused to provide us any kind of information under privacy policies.

**Financial Data**

Company's spokesmen refused to provide information under corporate policies.

As consequence, we have prepared this report with information gathered through our research in third-party sources and registries. It was not possible to obtain separate financial statements of this company through said sources.

The Subject is a subsidiary of Sample S.A.B. de C.V., established since year 20YY, which performs as importer and trader of products in general for its related company El Sample S.A. de C.V..

For reference purpose, we are including in this report the consolidated balance sheets of the Controlling Shareholder and Subsidiaries dated 30.06.20YY (6 months) and 31.12.20YY (12 months), expressed in Pesos (Ps\$):

SAMPLE S.A.B. DE C.V.  
 CONSOLIDATED BALANCE SHEETS

BALANCE SHEET DATE	:	30JUN20YY	31DEC20YY
BALANCE SHEET TYPE	:	Consolidated	Consolidated
BALANCE SHEET OF	:	6 months	12 months
TYPE OF CURRENCY	:	Pesos	Pesos
EXCHANGE RATE BY 1 US\$	:	13.73	10.83

ASSETS

TOTAL CURRENT	:	5,398,143,000.00	6,035,802,000.00
FIXED	:	9,651,868,000.00	9,120,107,000.00
OTHER	:	2,140,331,000.00	1,958,661,000.00
TOTAL ASSETS	:	17,190,342,000.00	17,114,570,000.00

LIABILITIES

TOTAL CURRENT	:	3,354,073,000.00	3,270,407,000.00
LONG-TERM	:	2,480,623,000.00	2,632,482,000.00
OTHER	:	2,034,363,000.00	2,038,241,000.00

SHAREHOLDERS EQUITY

CAPITAL	:	2,736,825,000.00	
PROFIT (LOSS)	:	6,584,448,000.00	
OTHER	:	10,000.00	
TOTAL SHDRS.EQUITY	:	9,321,283,000.00	9,173,440,000.00
TOTAL LIAB/SHDRS.EQUITY:		17,190,342,000.00	17,114,570,000.00

SALES INCOME	:	5,855,662,000.00	12,396,561,000.00
PROFIT (LOSS)	:	174,021,000.00	662,177,000.00

RATIOS

LIQUIDITY RATIO	:	1.61 (Current Assets/Current Liabilities)
DEBT TO EQUITY	:	277.91% (Shareholders equity/Current Liabilities %)
PROFITABILITY	:	2.97% (Profit/Sales %)
WORKING CAPITAL	:	2,044,070,000.00 (Current Assets-Current Liabilities)

**FINANCIAL SITUATION : UNDETERMINED**

The financial standing of this company is Indeterminate in absence of individual financial statements to assess its results.

However, we point out subject is backed by its shareholder, the firm SAMPLE S.A. DE C.V., which has as business purpose to perform as a Holding company for the shares of other enterprises in Mexico and investor in shopping malls and department stores in the country.

### Local Agent Further Information

NONE

**\*\*\* End of Report \*\*\***