

Freshly Investigated Credit Report

Company Details

Global Identifier P00XXX55
Company Name SAMPLE STEEL GROUP LTD
Country Australia
Tel [+61] 2-XXXX0123
Fax [+61] 2-XXXX0124
E-Mail sales@samplesteel.com.au
Website www.samplesteel.com.au
Primary Business Activity Manufacturer
Key Industry Metals & Metal Products

Key Facts

Registered Legal Address XX Resolution Drive Unanderra, NSW XXXX
Operational Address XX Resolution Drive Unanderra, NSW XXXX

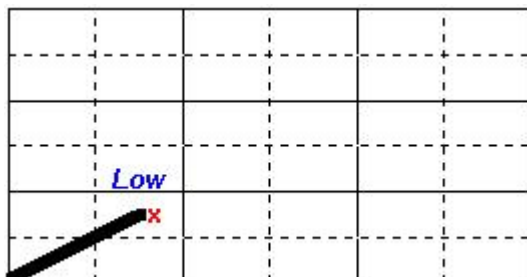
Previous Name

Company Name	Date of Change
SAMPLE STEELS LTD	n/a
SAMPLE PTY LTD	n/a
ABC STEEL PTY LTD	DD MM, 20XX
ABC STEELS GROUP PTY LTD	DD MM, 20XX
ABC STEELS GROUP LTD	n/a
ABC GROUP HOLDINGS LTD	DD MM, 20XX

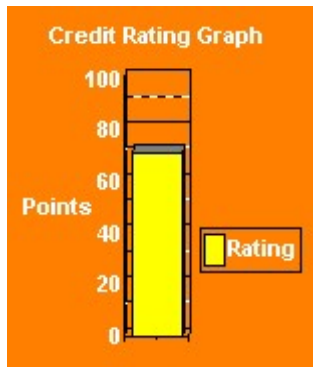
License Number AOK 00XXXXXX77
Date of Registration DD MM, 20XX
Issuing Authority Australian Investments Authorities
Legal Form Public Listed Company
Operational Status of Business Normal.
Employees 150
Capital US\$ XX,583,025

Credit Rating & Risk Analysis

Risk Index: Low



Credit Rating: Good



Points Allocated: 71

Adverse Data

Results : Total of 0 record found.

Financial Summary

Currency: U.S. \$'s

Year	Sales	Assets	Net Income
20XX	\$XX3,331,297.71	\$XX8,656,488.55	\$XX,924,427.48
20XX	\$XX8,397,777.78	\$XX2,884,444.44	\$X,611,851.85
20XX	\$XX3,998,347.11	\$XX0,928,099.17	-\$XX,276,859.50
20XX	\$XX,621,052.63	\$XX,262,280.70	-\$X,414,035.09

Recommended Credit Limit

Maximum Recommended Credit USD 500,000.00 based on 90 days

Management & Products

Management
Tom Miller, Chief Financial Officer
John Smith, Managing Director
Mark White, Non-Executive Chairman

Products
Abrasion resistant steel plate
High tensile steel plate
Specialty metals
Steel plate
Tempered steel

Commercial Credit Inquiries

Date of Inquiry	Industry in which Inquirer Operates	Credit Type (* / **)	Credit Amount	Period
DD MM, 20XX	Financial Services - General	MRC	USD 500,000.00	90 days

* **MRC** : Maximum Recommended Credit

** **ISC** : Inquirer Specified Credit

Fullcheck Report Details

Country Australia
Company Name SAMPLE STEEL GROUP LTD
Primary Business Activity Manufacturer
Key Industry Metals & Metal Products
Established Year 19XX
Office Contact Details
Operating Address XX Resolution Drive
Zip XXXX
Suburb Unanderra
State NSW
Tel [+61] 2-XXXX0123
Fax [+61] 2-XXXX0124
E-Mail sales@samplesteel.com.au
Web Site www.samplesteel.com.au
Postal Details
P.O. Box XXXX
P.O. Zip XXXX
P.O. Area Unanderra

Detailed Product Classification & Activity

Activity	Product/Service Description
Exporter	Steel plate
Manufacturer	Tempered steel
Manufacturer	Tempered steel plate
Manufacturer	Steel plate
Manufacturer	Specialty metals
Manufacturer	High tensile steel plate
Manufacturer	Abrasion resistant steel plate

Ownership

Stock Exchange Listing Details

Country for listing Australia
Name of Stock Name Hockle
Exchange AUSTRALIAN STOCK EXCHANGE ASE
Trading Symbol / No. HOC
Date of listing DD MM, 20XX
Date of de-listing n/a
Company Registrar n/a

Date of appointment	: DD MM, 19XX
Other Details	Place of birth : Sydney, NSW
	Responsibility : Handles the overall management of the company
	Education : FCPA
	Work experience : - With a career in major corporate turnaround projects, structured finance and corporate advisory service
	- Over a 35 year career, held Executive Director positions with XYZ SOLUTION, AAA LIMITED. - His experience combines a mixture of operational management expertise across a wide variety of industries with an in-depth knowledge of finance and banking; Founding Director of the Company.

Management Details - 4		
Personal Unique Identifier	: MXXXX4411XX	
Name	: Mr. Ron Green	Sex : M
Date of Birth	: DD MM, 19XX	
Registered address	: XX Ivy St Wollstonecraft Sydney Wollstonecraft 14XX	
Country of Residence	: Australia	
Date of appointment	: DD MM, 20XX	
Other Details	Place of birth : Sydney, NSW	
	Education : FPNA	
	Work experience : - Chief Executive Officer of AAA BUILDINGS PTY LTD, has an extensive experience in manufacturing, supply and distribution in the building products industry both in Australia and Asia	
	- Managing Director of XXX AUSTRALIA LTD and involved in the manufacturing, contracting and service industries.	
Other Positions		
Country	Company name	Position
Australia	AAA BRIGHTON LTD	Company Director
Australia	XYZ BOARD PTY LTD	Company Director

Management Details - 5		
Personal Unique Identifier	: MXXXX4466XX	
Name	: Mr. Kevin Brown	Sex : M
Date of Birth	: DD MM, 19XX	
Registered address	: XX Charles St Kew Kew 21XX	
Country of Residence	: Australia	
Date of appointment	: DD MM, 20XX	
Other Details	Place of birth : North Adelaide	
	Education : FAIM	
	Work experience : - With an extensive experience in the management of industrial businesses, particularly within the steel industry	
	- Managing Director and CEO of the Company prior to October 20XX except for the period between July 20XX and February 20XX.	
	- Managing Director of ABC STEELS LTD before the takeover by OMG LTD in late 19XX	

Management Details - 6	
Personal Unique Identifier	: MXXXX7788XX

Name	: Mr. Rick Adams	Sex	: M
Date of Birth	: DD MM, 19XX		
Registered address	: XX Bancfort Ave Roseville Sydney Roseville 30XX		
Country of Residence	: Australia		
Date of appointment	: DD MM, 20XX		
Other Details	Place of birth	: Sydney, NSW	
	Education	: FCA	
	Work experience	: With 32 years experience in the accounting profession; Partner at	
	: Bowls until 20XX.		
Other position	: Chairman of Mission Australia, the AAA Motor Accidents Authority.		
Other Positions			
Country	Company name	Position	
Australia	TTT LTD	Company Director	
Australia	CENTRAL XXX LTD	Company Director	
Australia	AAA CORPORATE PTY LTD	Chairman	

Financial & Legal Status

Approved Signatures

Only Mr. Ron Green can sign on behalf of the company with seal affixed.

Capital Details

Paid-up capital : AUD XX,784,667.27

Financials

Balance Sheet

Currency : AUD

Denomination : In Thousands

	Consolidated		Company	
	30 June, 20XX	30 June, 20XX	30 June, 20XX	30 June, 20XX
Assets				
Current assets				
Cash and cash equivalents	1,784	2,381	-	2
Trade and other receivables	10,654	31,577	-	2
Inventories	27,939	11,709	-	-
Other financial assets	605	1,231	-	-
Derivative financial instruments	-	944	-	-
Income tax receivable	67	1,275	-	1,159
	41,049	49,117	-	1,163
Assets of disposal group classified as held for sale	-	146,109	-	-
Total current assets	41,049	195,226	-	1,163
Non-current assets				
Trade and other receivables	-	24	23,810	-
Other financial assets	355	-	-	-
Investments - subsidiaries	-	-	4,312	4,312
Deferred income tax asset	1,414	802	508	714
Property, plant and equipment	12,201	10,771	-	-
Total non-current assets	13,970	11,597	28,630	5,026
Total assets	55,019	206,823	28,630	6,189

Liabilities				
Current liabilities				
Trade and other payables	8,187	21,531	16	17
Interest bearing loans and borrowings	6,242	130,707	-	-
Income tax payable	2,711	697	2,483	-
Provisions	1,202	1,703	-	-
Derivative financial instruments	-	295	-	-
	-----	-----	-----	-----
	48,342	154,933	2,499	17
Liabilities directly associated with assets of disposal group classified as held for sale				
	-	62,379	-	-
	-----	-----	-----	-----
Total current liabilities	48,342	217,312	2,499	17
Non-current liabilities				
Trade and other payables	-	1,260	-	-
Provisions	366	320	-	-
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Total non-current liabilities	366	1,580	-	-
	-----	-----	-----	-----
Total liabilities	48,708	218,892	2,499	17
	-----	-----	-----	-----
Net assets	6,311	(12,069)	26,131	6,172

Equity				
Equity attributable to equity holders of the parent				
Contributed equity	60,627	40,933	60,627	40,933
Retained earnings	(57,123)	(52,812)	(34,520)	(35,270)
Other reserves	(753)	(3,122)	24	509
Parent interests	2,751	(15,001)	26,131	6,172
Minority interests	3,560	2,932	-	-
	-----	-----	-----	-----
Total equity	6,311	(12,069)	26,131	6,172

Income Statement

Currency : AUD

Denomination : In Thousands

	Consolidated		Company	
	30 June, 20XX	30 June, 20XX	30 June, 20XX	30 June, 20XX
	-----	-----	-----	-----
Continuing operations				
Revenue				
Sales of goods	108,916	125,355	-	-
Rendering of services	59	422	-	-
Finance revenue	33	61	849	2,161
	-----	-----	-----	-----
	109,008	125,838	849	2,161
Cost of sales				
	(82,216)	(89,673)	-	-
	-----	-----	-----	-----
Gross profit	26,792	36,165	849	2,161
Other income	16,974	157	500	25
Distribution expenses	(783)	(809)	-	-
Marketing expenses	(1,788)	(1,658)	-	-
Occupancy expenses	(2,946)	(2,801)	-	-
Administrative expenses	(5,838)	(7,323)	(303)	(232)
Other expenses	-	-	-	(35,276)
	-----	-----	-----	-----
Profit/(loss) from continuing operations before tax and finance costs	32,411	23,731	1,046	(33,322)
Finance costs	(2,382)	(92)	-	-
	-----	-----	-----	-----
Profit/(loss) before income tax				

from continuing operations	30,029	23,639	1,046	(33,322)
Income tax expense	(7,835)	(8,316)	(296)	(660)
Profit/(loss) after tax from continuing operations	22,194	15,323	750	(33,982)
Discontinued operations				
Loss after tax from discontinued operations	(26,086)	(78,578)	-	-
Net (loss)/profit for the period	(3,892)	(63,255)	750	(33,982)
Attributable to:				
Minority interest	419	653	-	-
Members of the Company	(4,311)	(63,908)	750	(33,982)
Earnings per share (cents per share)				
- basic loss for the year attributable to ordinary equity holders of the parent	(3.0)	(61.3)	-	-
- basic profit from continuing operations attributable to ordinary equity holders of the parent	15.2	14.7	-	-
- diluted loss for the year attributable to ordinary equity holders of the parent	(3.0)	(61.3)	-	-
- diluted profit from continuing operations attributable to ordinary equity holders of the parent	15.2	14.5	-	-

Charges

Total number of known charges : 8

(1)
Registration number : 87XXXX
Creation date : 30 November, 20XX
Registration date : 3 December, 20XX
Type of charge : Fixed & Floating
Amount secured by charge : Amount Not Specified
Chargee/Beneficiary : - AAA CAPITAL FINANCE PTY LTD
- AAA CAPITAL NZ LTD
Status : Satisfied

(2)
Registration number : 82XXXX
Creation date : 30 November, 20XX
Registration date : 4 December, 20XX
Type of charge : Fixed & Floating
Amount secured by charge : Amount Not Specified
Chargee/Beneficiary : AAA TRUSTEE CO LTD
Status : Satisfied

(3)
Registration number : 97XXXX
Creation date : 23 October, 20XX
Registration date : 2 December, 20XX
Type of charge : Fixed & Floating
Amount secured by charge : Amount Not Specified
Chargee/Beneficiary : AAA COMMERCIAL PTY LTD
Status : Satisfied

(4)
Registration number : 10AAAA
Creation date : 1 June, 20AA
Registration date : 7 June, 20AA
Type of charge : Fixed & Floating
Amount secured by charge : Amount Not Specified

Chargee/Beneficiary : AAA LTD CO NO 99XX
Status : Satisfied

(5)
Registration number : 10XXXX
Creation date : 18 October, 20XX
Registration date : 25 October, 20XXXX
Type of charge : Fixed & Floating
Amount secured by charge : Amount Not Specified
Chargee/Beneficiary : - AAA CAPITAL FINANCE PTY LTD
 - AAA COMMERCIAL FINANCE NZ
Status : Satisfied

(6)
Registration number : 11AAAA
Creation date : 10 June, 20AA
Registration date : 14 June, 20AA
Type of charge : Fixed & Floating
Amount secured by charge : Amount Not Specified
Chargee/Beneficiary : ABCD BANK OF AUSTRALIA
Status : Satisfied

(7)
Registration number : 13AAAA
Creation date : 30 June, 20AA
Registration date : 30 June, 20AA
Type of charge : Fixed & Floating
Amount secured by charge : Amount Not Specified
Chargee/Beneficiary : AAA COMMERCIAL CORP (AUSTRALIA) PTY LTD
Status : Satisfied

(8)
Registration number : 17XXXX
Creation date : 5 November, 20XX
Registration date : 10 November, 20XX
Type of charge : Fixed & Floating
Amount secured by charge : Amount Not Specified
Chargee/Beneficiary : AAA COMMERCIAL CORP (AUSTRALIA) PTY LTD
Status : Registered

Sales

Local : Cash or credit
Export : Letter of Credit (L/C)
 Telegraphic Transfer (T/T)

Purchases

Local : Cash or credit

Company Registration

(1)
License number : AST XXXX745XX
Date issued : DD MM, 20XX
Issuing authority : Australian Securities & Investments Commission
Legal form : Australian Listed Public Company Limited by Shares
Type of license : National Company License

(2)
License number : AKK XXXX6745XX
Date issued : DD MM, 20XX
Issuing authority : Australian Business Register
Type of license : National Taxation License

Auditors

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ERNST & YOUNG

Date of appointment : 22 February, 20XX

Company Name

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Incorporated as : AAXX PTY LTD
Date of incorporation : 7 November, 20XX
Changed name to : AAAXX STEEL HOLDINGS PTY LTD
Date of change : DD MM, 20XX

Changed name to : ABC STEELS GROUP PTY LTD
Date of change : DD MM, 20AA

Changed name to : ABC STEELS GROUP LTD
Date of change : N/A

Changed name to : ABC GROUP HOLDINGS LTD
Date of change : DD MM, 20AA

Changed name to : ABC STEEL GROUP LTD
Date of change : DD MM, 20AA

Other Licenses

License Number : ATR XXXX674XXX

Date of Registration : 7 November, 20XX

Issuing Authority : Australian Business Register

Adverse Data Monitoring

Dishonored Checks 0 Records Found

Debt 0 Records Found

Litigation 0 Records Found

Performance Defaults 0 Records Found

Adverse Press Coverage 0 Records Found

Former Company Relationships 0 Records Found

Product, Technology, Services Description

Main Products & Services

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Specializes in the following areas of work :

1. Manufacture of high-tensile and abrasion-resistant quenched and tempered steel plate.
2. Sales and distribution of products to local and international market.

Organisation Structure

Company History

- 20 MM, 20XX - Listed on the Australian Stock Exchange.
20XX - Resolved to close the automotive operations of AAA ENGINEERING CO LTD, a company that manufactured automotive and tubular products in New Zealand.
- DD MM, 20XX - Decided that the Altona-based wire mills would cease production in the first half of 20XX.
DD MM, 20XX - Ceased the production operation of Altona-based wire mills.
- DD MM, 2008 - Announced that it had received an offer to acquire its Distribution businesses.
DD MM, 20XXXX - The Distribution businesses therefore represent discontinued operations and were classified as a disposal group classified as held for sale
- MM, 20XX - Sold the Atlas Distribution business.
DD MM, 20XX - Completed the sale of its Distribution businesses.

Office & Facilities

Other Contact Details

Fax nos. : - 2-XXXXXX50 (Sales Enquiries)
- 2-XXXXXX00 (Technical Enquiries)
Website : www.atlasgroup.com.au

Related Parties (Subsidiaries , Joint-ventures & Affiliates)

Company Name : ABCD SPECIALTY METALS PTY LTD

Global Identifier : PXXXX88

Address :XXX Lynch Rd Brooklyn 20XX VIC Australia

Country : Australia

Relationship : Affiliate

Legal Form : Private Company with Limited Liability

Company Type : Trader

Industry : Metals & Metal Products

Company Name : ABC STEELS (AUSTRALIA) PTY LTD

Global Identifier : 38XXXX111

Address :XXX Lynch Rd Brooklyn 20XX VIC Australia

Country : Australia

Relationship : Subsidiary

Legal Form : Private Company with Limited Liability

Company Type : Manufacturer

Industry : Metals & Metal Products

Company Name : ABC XX INDONESIA PT

Global Identifier : 34XXXX555

Address : Semper Timur Cilincing Jakarta Utara 22XXX
: Indonesia

Country : Indonesia

Relationship : Subsidiary

Legal Form : Private Company with Limited Liability

Company Type : Manufacturer

Industry : Metals & Metal Products

Company Name : ABC XX (THAILAND) CO LTD

Global Identifier : PXXXX77X

Address :

Bangna-trad Rd (Km 5) Bangna Bangkok
10XXXThailand

Country	: Thailand
Relationship	: Affiliate
Legal Form	: Private Company with Limited Liability
Company Type	: Importer
Industry	: Metals & Metal Products

Company Name	: ABC XX ASIA PTE LTD
Global Identifier	: PXXXX44X
Address	: Singapore
Country	: Singapore
Relationship	: Subsidiary
Legal Form	: Private Company with Limited Liability
Company Type	: Trader
Industry	: Metals & Metal Products

Company Name	: ABC XX HOLDINGS (THAILAND) LTD
Global Identifier	: PXXXX66X
Address	: Thailand
Country	: Thailand
Relationship	: Subsidiary
Legal Form	: Private Company with Limited Liability
Company Type	: Service
Industry	: Financial Services - General

Company Name	: ABC XX STEEL SERVICES PTY LTD
Global Identifier	: PXXXX99X
Address	: Australia
Country	: Australia
Relationship	: Subsidiary
Legal Form	: Private Company with Limited Liability
Company Type	: Trader
Industry	: Metals & Metal Products

Company Name	: ABC XX STEELS PTY LTD
Global Identifier	: 3XXX456XX
Address	: Resolution Drive Unanderra 20XX NSW Australia
Country	: Australia
Relationship	: Affiliate
Legal Form	: Private Company with Limited Liability
Company Type	: Manufacturer
Industry	: Metals & Metal Products

Company Name	: XYZ AUSTRALIA PTY LTD
Global Identifier	: PXX88XX
Address	: Australia
Country	: Australia
Relationship	: Affiliate

Legal Form : Private Company with Limited Liability

Company Type : Manufacturer

Industry : Metals & Metal Products

Company Name : TTXX LODGE (NZ) LTD

Global Identifier : PXXX456X

Address : New Zealand

Country : New Zealand

Relationship : Affiliate

Legal Form : Private Company with Limited Liability

Company Type : Trader

Industry : Metals & Metal Products

Company Name : NZ OKXX LTD

Global Identifier : PXXX369X

Address : New Zealand

Country : New Zealand

Relationship : Subsidiary

Legal Form : Private Company with Limited Liability

Company Type : Trader

Industry : Metals & Metal Products

Company Name : STAINLESS XX PTY LTD

Global Identifier : PXXXX555X

Address : Lunch Rd Altona North 10XX VIC Australia

Country : Australia

Relationship : Subsidiary

Legal Form : Private Company with Limited Liability

Company Type : Manufacturer

Industry : Metals & Metal Products

Shareholders

Total number of shareholders	:	X,990			
Total number of shares	:	XX6,455,965			
No.	Shareholders	Country	Shares		
			Number	Amount (AUD)	%
1	Public Shareholdings traded via Stock	n/a	XX,552,126.00	XX,682,569.40	XX.97
2	AAAXX PTY LTD	n/a	XX,536,861.00	XX,347,361.43	XX.49
3	AAABBB PTY LTD	n/a	XX,095,112.00	X,285,454.62	XX.90
4	AAACCC SERVICES	United Kingdom	XX,795,308.00	X,958,806.13	XX.92
5	AAADDD LTD	New Zealand	XX,337,620.00	X,040,759.75	X.55
6	AAAEED LTD	Australia	X,454,041.00	2,299,847.21	X.44
7	AAAFFF PTY LTD	n/a	X,791,563.00	X,095,448.26	X.14
8	AAAGGG PTY LTD	n/a	X,596,427.00	X,726,704.62	X.59

9	AAAHHH HOLDINGS (AUST) PTY LTD	n/a	X,340,408.00	X,647,713.30	X.47
10	AAAIH LTD	Australia	X,013,783.00	1,546,937.41	X.32
11	AAAJJJ PTY LTD	Australia	XX,884,646.	X,198,556.90	X.79
12	AAAKKK PTY LTD	Australia	X508,148.00	XXX,111.38	X.16
13	AAALLL PTY LTD	n/a	X,394,700.00	XXX,853.48	X.11
14	Mr. John Smith	Australia	X,149,699.00	XXX,261.61	X.99
15	AAAMMM PTY LTD	n/a	X,000,000.00	XXX,073.94	X.92
16	Mr. David Miller	Australia	X,857,950.00	XXX,246.26	X.86
17	AAANNN PTY LTD	n/a	X,455,451.00	XXX,060.44	X.67
18	AAAOOO SOLUTION	n/a	1,153,155.00	XXX,790.95	X.53
19	AAAPPP PTY LTD	n/a	XX,000,000.	XXX,536.97	X.46
20	Mr. Richard Anderson	n/a	XX,940.00	XXX,045.21	X.37
21	AAAQQQ SERVICES LTD	New Zealand	XXXX,027.	XXX,783.00	X.34

Company Directors

1	
Personal Unique Identifier	: MXXX879XX
Name	: Mr. Jack Cooper
Date of Birth	: DD MM, 19XX
Nationality	: Australian
Registered Address	: XX Ivy St ,Wollstonecraft ,Sydney ,Wollstonecraft XXXX
Country of Residence	: Australia
Date of Appointment	: DD MM, 19XX
2	
Personal Unique Identifier	: MXXXX879XXX
Name	: Mr. Robert Casey
Date of Birth	: DD MM, 19XX
Nationality	: Australian
Registered Address	: XX Charles St ,Kew ,Kew XXXX
Country of Residence	: Australia
Date of Appointment	: DD MM, 19XX
3	
Personal Unique Identifier	: MXXXX256XX
Name	: Mr. Tim Kelly
Date of Birth	: DD MM, 19XX
Nationality	: Australian
Registered Address	: XX Glen St ,Milsons Point ,Sydney ,Milsons Point XXXX
Country of Residence	: Australia
Date of Appointment	: XX MM, 20XX
4	

Personal Unique Identifier	:	MXXXX123XX
Name	:	Mr. Richard John
Date of Birth	:	DD MM, 20XX
Nationality	:	Australian
Registered Address	:	XX Bancfort Ave ,Roseville ,Sydney ,Roseville XXXX
Country of Residence	:	Australia
Date of Appointment	:	DD MM, 20XX
5		
Personal Unique Identifier	:	MXXX4567XX
Name	:	Mr. Ted Black
Date of Birth	:	DD MM, 19XX
Nationality	:	Australian
Registered Address	:	XX Sylvan Ridge Drive ,Illawong ,Illawong XXXX
Country of Residence	:	Australia
Date of Appointment	:	DD MM, 20XX

Company Secretary

1		
Personal Unique Identifier	:	MXXXX963XX
Name	:	Mr. Adam White
Date of Birth	:	DD MM, 19XX
Nationality	:	Nigerian
Registered Address	:	XX Church St ,Brighton ,Brighton XXXX
Country of Residence	:	Australia
Date of Appointment	:	DD MM, 19XX

Local Distribution & Warehousing

Local Distribution Network

Part of the annual turnover is attributed to local sales.

International Trade: Activity & Markets

Country / Region	Main Trading Activity
Asia / Pacific	Exporting
North America	Exporting
Pacific	Exporting
South America	Exporting
Indonesia	Exporting
Malaysia	Exporting
New Zealand	Exporting

Philippines	Exporting
Singapore	Exporting
South Korea	Exporting
Taiwan	Exporting
Thailand	Exporting

International Trade Activity Description

Export Markets

Part of the annual turnover is attributed to export.

Report created on Mon, 03 Mar 20XX at 09:00:11

Dept.: 0

Invoice Ref.:10X

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